





#### **Turquoise Care** Blue Cross and Blue Shield of New Mexico • Indian Health Service Providers/Tribal 638 Providers /Urban Indian Health Providers (I/T/Us) Training • 2024

Such services are funded in part with the State of New Mexico. The benefit information provided is a brief summary, not a complete description of benefits. For more information contact the plan. Limitations, copayments, and restrictons may apply. Benefits, formulary, pharmacy network, provider network, and/or copayments/coinsurance are subject to change. Blue Cross and Blue Shield of New Mexico complies with applicable Federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability, or sex.

Blue Cross and Blue Shield of New Mexico, a Division of Health Care Service Corporation, a Mutual Legal Reserve Company, an Independent Licensee of the Blue Cross and Blue Shield Association

# About Today's Agenda: Provider Responsibilities

This training is intended for Indian Health Service Providers/Tribal 638 Providers /Urban Indian Health Providers (I/T/Us). Members should be directed to the Blue Cross and Blue Shield of New Mexico (BCBSNM) Member Handbook. This training, and the material presented herein, is accurate as of the date of publication and is subject to change. Please refer to the BCBSNM website and other source documents for updates.

Nothing in this training constitutes medical advice. Providers will exercise their independent medical judgement in rendering care to members. All providers referenced in this training are independent from and not employed by BCBSNM.



# Agenda

#### Participating with BCBSNM

- Provider Reference Manual (PRM)
- Registering as a Managed Care Provider
- Onboarding
- Disclosure of Ownership and Control Interest Form
- Appointment Standards/Timely access requirements
- Advanced Directives
- Denied Claims Education

#### **Covered Services**

- Integrated Care
- Alternative Benefit Plan (ABP)
- Pregnancy-Related and Family Planning Services
- Value-Added Services
- Project ECHO
- Early and Periodic Screening, Diagnostic and Treatment (EPSDT) Benefits
- Non-Emergency Medical Transportation (NEMT)
- Supportive Housing
- Substance Use Disorder and Serious Mental Illness

#### **Prior Authorizations**

- Carelon and Carelon Provider Portal
- Availity<sup>®</sup>
- Referrals

#### **Claims and Billing**

- Timely Filing
- Best Practices
- Recoupment Information

#### **Provider Resources**

- BCBSNM Provider Website
- Provider Reference Manual
- Specialized Trainings
- Blue Review<sup>™</sup> Provider Newsletter
- Availity Tools

#### Member Rights and Responsibilities

- Member Enrollment
- Member Services
- Ombudsman
- Primary Care Physician (PCP) Assignment
- ID Cards

#### **Quality Improvement Program and Initiatives**

#### **Appeals and Grievances**

- Internal Provider Appeal/Grievance Process
- Provider Responsibilities

#### **Critical Incident Reporting**

#### **Care Coordination**

- Health Risk Assessment (HRA)/Comprehensive Needs Assessment (CNA)
- Integrated Care
- Improving the Delivery System
- Children in State Custody (CISC)
- Juvenile Justice Facilities

#### **Cultural and Linguistic Competency**

- Annual Cultural Competency Training Requirement
- Resources

#### Fraud, Waste and Abuse

#### **High-Volume Providers**

# **Additional Training**

All provider training sessions are available on our website: <u>bcbsnm.com/provider/</u>

You can request additional training from your BCBSNM provider representative or complete a self-led review of the materials at your convenience.

Please let us know if there are topics you wish to discuss.

- Behavioral Health
- Cultural Competency Training (annual requirement)
- Depression Screening and Outpatient Provider Incentives
- Dual Special Needs Population (DSNP)
- HEDIS Measures for Quality
- Information for Hospitals
- Long-Term Care Services and Support
  - Nursing Facilities
  - Home and Community-Based Settings Rule Requirements, Agency-Based Community Benefit (ABCB), Self-Directed Community Benefit (SDCB), Electronic Visit Verification (EVV)
  - ABCB Program Recruitment
- Primary Care Provider Responsibilities
- Medicaid Home Visiting (MHV)
- Trauma Informed Care

Participating with BCBSNM

# Participation with Blue Cross and Blue Shield of New Mexico

- Provider Reference Manual The PRM lists all provider responsibilities and is an extension of a provider's contract with BCBSNM.
  - There is a list of key phone numbers in the "Contacts List" section
  - It contains complete lists of Covered Services
  - The content in the PRM is subject to change due to new federal or state regulations or new requirements or a Letter-of-Direction from the New Mexico Health Care Authority (HCA)
- Members' Rights and Responsibilities
- Cultural Linguistics
- Fraud, Waste and Abuse
- Today's Training Presentation
  - This information is also subject to change due to new federal or state regulations or new requirements from HCA
  - Provider Training Modules may be found on our website: <u>bcbsnm.com/provider/training/index.html</u>



# Participating with BCBSNM

- Providers applying for network participation with BCBSNM are required to register with the HCA's fiscal agent Conduent
- Must register as a Managed Care-only provider, or as a Fee-for-Service and Managed Care provider
- If a provider fails to enroll, BCBSNM will deny claims – registration ensures that billing and rendering providers can be identified on claims and encounter reports

#### Four Easy Ways to Register

#### **NM Medicaid Portal**

nmmedicaid.portal.conduent.com/static/index.htm

Email

NMProviderSUPPORT@Conduent.com

**Phone** 505-246-0710 or 800-299-7304

Fax

#### 505-246-9085

ConduentHR Services, LLC ("Conduent") and The Bank of New York Mellon ("BNY Mellon") are affiliated companies that provide HSA/FSA/HRA administration services as BenefitWallet. Conduent is the administrator of the BenefitWallet HSA product. BNY Mellon is the custodian. The relationship between Blue Cross and Blue Shield of New Mexico, Conduent and BNY Mellon is that of independent contractors.

Conduent and BNY Mellon are separate companies that are solely responsible for administration of the health savings account associated with the BlueEdgeHSA and FSA plans. Please note that the HSA is a separate account established by the member in accordance with an agreement with an independent third-party bank over whom Blue Cross Blue Shield of New Mexico has no control or right of control.

HSA Bank is a division of Webster Bank, N.A. Member FDIC. HSA Bank is registered in the U.S. Patent and Trademark Office.

The relationship between BCBSNM and Conduent, BNY Mellon, Connect Your Care, Flexible Benefit Service Corporation and HSA Bank is that of independent contractors. These companies are independent companies that are solely responsible for administration of one or all of the HSA/FSA/HRA associated with the BlueEdgeHSA and BlueEdgeFSA plans

# **Onboarding Process**

As an Indian Health Service Providers/Tribal 638 Providers /Urban Indian Health Providers (I/T/Us), your onboarding process is completed by filling out the I/T/U roster and all its tabs

 The I/T/U Roster is a password protected document. Your BCBSNM Tribal Liaison will be able to provide you with the password.

The I/T/U Roster is a full comprehensive roster that will house all previous and current provider details. You will communicate your additions, updates and terminations through this rostering process. You are not to delete any items from this roster.

#### Best practice:

- Rosters should only be updated to reflect status and additions. For new provider additions, submit your roster *after* the provider has been Medicaid approved.
- For provider terms, submit your roster as soon as you are aware of the effective term date.

# Disclosure of Ownership and Control Interest Form

- Completion and submission is a condition of participation as a credentialed or enrolled provider
- Form needs to be completed by the disclosing solo practitioners or the disclosing contracting entity
- Find this form at <a href="https://www.bcbsnm.com/pdf/forms/provider\_disclosure\_form.pdf">bcbsnm.com/pdf/forms/provider\_disclosure\_form.pdf</a>

#### Submit the Disclosure of Ownership and Control Interest Form

- With your Managed Care Organization (MCO) application
- At initial and renewal of a contract or agreement
- Any time there is a revision to the information
- Within 35 calendar days of a request for the disclosure
- Within 35 calendar days of a change in ownership



# **Obligation to Timely Access Requirements**

The following appointment availability and access guidelines should be used to ensure timely access to medical, dental, maternity care and behavioral health care.

BCBSNM will monitor compliance regularly and will provide education and potential corrective action to providers who fail to comply with timely access requirements.

Primary Medical Care / PCP, Dental and Laboratory Appointment Standards			
Routine Asymptomatic	For routine, asymptomatic, member-initiated, outpatient appointments for primary medical care, the request-to-appointment time shall be no more than <b>30 calendar days</b> , unless the member requests a later time For routine, asymptomatic member-initiated dental appointments, the request-to-appointment time shall be no more than <b>60 calendar</b> <b>days</b> , unless the member requests a later date		
Routine Symptomatic	For routine, symptomatic, member-initiated, outpatient appointments for non-urgent primary medical and dental care, the request-to- appointment time shall be no more than <b>14 calendar days</b> , unless the member requests a later time		
Urgent	Primary medical, dental and behavioral health care outpatient appointments for urgent conditions shall be available within 24 hours		
Specialty	For specialty outpatient referral and consultation appointments, excluding behavioral health, the request-to-appointment time shall generally be consistent with the clinical urgency, but no more than <b>21 calendar days</b> , unless the member requests a later time		

# Obligation to Timely Access Requirements (cont.)

Diagnostic Laboratory / Imaging and Pharmacy Prescriptions				
Diagnostic Laboratory/ Imaging	For routine outpatient diagnostic laboratory, diagnostic imaging and other testing appointments, the request-to-appointment time shall be consistent with the clinical urgency, but no more than <b>14 calendar days</b> , unless the member requests a later time For outpatient diagnostic laboratory, diagnostic imaging and other testing, if a "walk-in" rather than an appointment system is used, the member wait time shall be consistent with severity of the clinical need For urgent outpatient diagnostic laboratory, diagnostic imaging and other testing, appointment availability shall be consistent with the clinical urgency, but no longer than <b>48 hours</b>			
Pharmacy/ Prescriptions	The <b>in-person</b> prescription fill time (ready for pickup) shall be no longer than <b>40 minutes</b> ; a prescription <b>phoned in</b> by a practitioner shall be filled within <b>90 minutes</b>			

# **Obligation to Timely Access Requirements**

Behavioral Health Appointment Standards			
Routine	For non-urgent behavioral health care, the request-to-appointment time for an initial assessment shall be no more than <b>7 calendar days</b> , unless the member requests a later time. All non-urgent behavioral health care outpatient appointments shall be available within <b>30 calendar days</b> .		
Urgent	Primary medical, dental and behavioral health care outpatient appointments for urgent conditions shall be available within <b>24</b> hours		
Crisis Services	For behavioral health crisis services, face-to-face appointments shall be available within 90 minutes of the request		

Maternity Care Appointment Standards			
Urgent	For maternity care appointments, the request-to-appointment shall be no more than 24 hours for urgent appointments.		
Routine	For routine prenatal care appointments;		
	<ul> <li>First trimester = within 14 calendar days of the request</li> </ul>		
	<ul> <li>Second trimester = within 7 calendar days of the request</li> </ul>		
	<ul> <li>Third trimester = within 3 business days of the request</li> </ul>		

# **Advanced Directives**

Blue Cross and Blue Shield of New Mexico (BCBSNM) recommends all of our plan members take the time to create a living will, designate a power of attorney and provide their advance directive to their primary care physician.

- Advance directives are written documents (such as a Living Will, Health Care Treatment Directives and Durable Power of Attorney) that give a person you select the responsibility for making health care decisions if they cannot express their own wishes. These documents also describe the kind of treatment they do and do not want. Such written instructions must comply with NMSA 1978, § 24-7A-1 through 24-7A-18 and 24-7B-1 through 24-7B-16.
- New Mexico's Mental Health Care Treatment Decisions Act allows member to put in writing their wishes for psychiatric treatment. This is called a Psychiatric Advance Directive (PAD). If a member is unable to make a decision, mental health advance directives will describe their wishes.
- Complaints about noncompliance with advance directive requirements may be filed with HCA/MAD Division of Health Improvement in the New Mexico Department of Health.
- Federal law states that hospitals, nursing homes and other providers have to tell members about advance directives. You
  need to explain the members legal choices about medical decisions. The law was made to members/patients more control
  during times when they may not be able to make health care decisions.



# **Denied Claims Provider Education**

 BCBSNM will be monitoring provider's denied claims. Providers whose monthly volume of denied claims is 10% or more, will receive one on one training from the BCBSNM Provider Representative.

The purpose of the training is to correct the error(s) for resubmission (as applicable) and avoid future denials.

### Telemedicine Care When Your Patients Need It

Telemedicine provides your patients with convenient access to other health care professionals.

BCBSNM supports and encourages the use of telemedicine capabilities in order to improve access to and quality of care.

Please see the Telemedicine Quick Reference Guide located on our provider website:

bcbsnm.com\docs\provider\nm\telehealth-qrg-2022.pdf



# **Telemedicine Requirements**

Interactive telehealth communication systems must include the following

- HIPPA-compliant live audio/video, real time two-way connection between the member and the provider.
- The ability to store and forward the transmission of a health history to a **Provider.**
- **Remote Member Monitoring –** the ability to use electronic tools to monitor and record a member's physiological status
- Telephone Visits with the approval from HCA, limited professional services by telephone without video.
- Compliance with State guidelines for telemedicine equipment or connectivity and security of transmission lines etc.
- Cultural Sensitivity and Shared Values
  - Providing competent care with regards to culture and language needs
  - Distribution of work sites across the state, including Native American sites
  - Coordination and technical assistance at either end of the network connection



# Post PHE Telehealth Services

- Post PHE telehealth services will be covered as defined in NMAC 8.310.2- Health Care Professional Services.
- Telephone visits will continue to be allowed as they have been during the PHE, including in a member's home.
- This flexibility ends December 31, 2024



# **Covered Services**

# Alternative Benefit Plan (ABP)

The Alternative Benefit Plan is a part of the New Mexico Medicaid Turquoise Care program.

The ABP offers coverage for Medicaid-eligible adults ages 19-64 who have income up to 133% of the Federal Poverty Level (FPL), which includes the Medicaid Expansion Population and Transitional Medical Assistance categories.

#### **ABP Covers:**

- Doctor Visits
- Preventive Care
- Hospital Care
- Emergency Department
- Urgent Care
- Specialist Visits
- Behavioral Health Care
- Substance Abuse Treatment
- Prescriptions
- Certain Dental Services
- And more ...

# **Alternative Benefit Plan**

Individuals may choose to receive services under the ABP or Standard Medicaid if they have any of the following:

- Serious or complex medical condition
- Terminal illness
- Chronic substance use disorder
- Serious mental illness
- Disability that significantly impairs their ability to perform one or more activities of daily living (ADL)

Members will be covered by ABP unless they meet criteria and choose to move to the Expansion State Plan/ABP Exempt Plan.



# Pregnancy and Family Planning Services

- Pregnancy-related benefits/services have not changed under Turquoise Care, only Care Coordination requirements for the maternity population.
- The Turquoise Care contract requires that the MCOs fully delegate Care Coordination services for all prenatal and postpartum Members.
- This means that the MCOs will no longer provide care coordination services to their maternity populations but rather "delegate" it to community-based organizations and maternity providers, such as OB-GYNs.
- BCBSNM expects to contract with about 10 delegated care coordination entities for its general maternity population and with Early Intervention agencies for the delegation of care coordination for the CARA population (babies born exposed to substances)
- For family planning services members may self-refer to a provider and prior authorization is not required for family planning services.
- If a pregnant woman in the third trimester of pregnancy has an established relationship with an obstetrical provider, they may continue to be treated even if the provider is not contracted with BCBSNM.



2024 Turquoise Care Value Added Services (VAS)

#### **Medicaid Benefits for All of Life's Moments**

As a Blue Cross and Blue Shield of New Mexico Medicaid member, you may get more than the standard Medicaid benefits. You may get extra services to keep you and your family healthy, too. Call Member Services at 1-866-689-1523 (TTY: 711) to find out if you are eligible.

#### Turquoise Care members may have access to value added services such as:

#### After School Youth Activities

 Covers fees for after school or sports activities for members under 18 years old

# Infant Car Seat and Portable Infant Crib

 Pregnant Members who complete prenatal visit requirements and are engaged in Care Coordination.

#### **Prenatal Education**

 In-person prenatal community classes at partner hospitals in Albuquerque and Roswell.

#### Infant Diapers

 Available to pregnant members and new moms for the 1<sup>st</sup> month from birth.

#### **Remote Monitoring Program**

 Medical devices for chronic health conditions, who need to have their blood pressure and oxygen levels checked in real time.

#### Learn to Live

 Online digital behavioral health program for members 13 years and older and their caregivers, who deal with anxiety, stress, depression, sleep problems, and more.

#### Native American Traditional Healing Benefit

 Grant available to Native American members for traditional healing practices for the treatment of diagnosed conditions.

#### **Friends and Family Circle**

 Provides respite care for parents/caretakers who are caring for family members with complex needs.

#### Home Meal Delivery

 Provides nutritious meals to members who transition from an inpatient or longterm facility to the community, and to pregnant members with certain conditions.

#### Shower Chair

 For elderly or members with disabilities who need a convenience shower chair.

#### **Medicaid Benefits for All of Life's Moments**

As a Blue Cross and Blue Shield of New Mexico Medicaid member, you may get more than the standard Medicaid benefits. You may get extra services to keep you and your family healthy, too. Call Member Services at 1-866-689-1523 (TTY: 711) to find out if you are eligible.

#### Turquoise Care members may have access to value added services such as:

#### **Respite Bed**

 Provides a temporary bed for members discharging from an emergency room or hospital who are medically vulnerable.

#### **Wellness Centers**

 Provides family support to access peer and family driven behavioral health recovery services to help members improve their health outcomes and provide education and resources.

#### Electroconvulsive Therapy (ECT)

Members who meet standard ECT medical necessity criteria.

#### Epic Home + Health Partnership

 For members in Bernalillo County that are experiencing chronic homelessness with severe mental illness.

#### Care Giver Thank You Package

 Provides family caregivers a gift package and educational materials.

# Lifestyle Modification Support for Nutrition and Fitness

 Members can get 24/7 virtual access to health experts, tools and live events to help modify diet, fitness and lifestyle to get healthy

#### **Resource Tool Kit**

 For justice involved members and members experiencing homelessness. Tool kit includes resource information.

#### Transitional Living for Chemically Dependent Psychiatrically Impaired Adults

 For members 18 years or older enrolled in an outpatient substance abuse center or in active treatment for psychiatric issues, who have an identified plan to return to independent living.

# Assistance with Social Determinants of Care (SDoH)

 BCBSNM will provide support to members with aid in areas classified as SDOH to meet their care plan goals.

# **Reminder about Newborns**

- When a child is born to a mother enrolled with Blue Cross and Blue Sheild of New Mexico, a Notification of Birth form must be submitted by the hospital or other Medicaid provider prior to or at the time of discharge, to ensure that Medicaid-eligible newborn infants are enrolled and medically covered as soon as possible.
- It is very important for the mother to call the New Mexico Health Care Authority ISD caseworker to notify them of the newborn. (They should also call ISD if they have adopted a child or wish to place their child for adoption.)
- Please do not submit claims for a newborn with the mother's identification (ID) number.

# Project ECHO<sup>®</sup> Endocrinology Program

**Project ECHO** is a movement to demonopolize knowledge and amplify the capacity to provide best practice care for underserved people all over the world. The endocrinology program will provide collaborative feedback, recommendations and evidence-based endocrine education through brief lectures and case discussions.

#### **Case Discussions and Curriculum**

Each week an endocrine topic will be presented, and case examples will be introduced by Tele-ECHO participants. Topics include complex diabetes, thyroid disease, adrenal and pituitary disorders, hypogonadism, polycystic hyperlipidemia and transgender health.

#### **Target Audience**

Anyone supporting patients with endocrine disorders, including physicians, advanced practice providers, pharmacists, nurse practitioners, nurses, community health workers, social workers and other health care personnel.

#### How to Participate

- Email <u>endoecho@salud.unm.edu</u> to receive session announcement and connection information.
- Participate in case discussions and brief lectures.
- Complete the online survey after the session to receive CME, CPE, CNE, ASWB and CHW no-cost credits.

# Well-Child Health Check

# The EPSDT well-child checkup may include the following:

- Physical Screening
- Medical Screening
- Developmental/Behavioral Screenings
- Nutritional Screening
- Immunizations
- Lead Testing
- Hearing/Vision and Dental Exams
- School-Based Services
- Private Duty Nursing
- Personal Care Options
- Other necessary health care or diagnostic services

#### The New Mexico Tot-to-Teen Health Check Schedule:

- Under age 1: 6 screenings (birth, 1, 2, 4, 6 and 9 months)
- Ages 1-2: 4 screenings (12, 15, 18 and 24 months)
- Ages 3-5: 3 screenings (3, 4 and 5 years)
- Ages 6-9: 2 screenings (6 and 8 years)
- Ages 10-14: 4 screenings (10, 12, 13 and 14 years)
- Ages 15-18: 4 screenings (15, 16, 17 and 18 years)
- Ages 19-20: 2 screenings (19 and 20 years)

# What is EPSDT?

- Provides comprehensive and preventive health care services for children under age 21
- Helps children and adolescents receive appropriate preventive, dental, mental health, developmental and specialty services

**Early** Assessing and identifying problems early

#### Periodic

Checking children's health at periodic, age-appropriate intervals

#### Screening

Providing physical, mental, developmental, dental, hearing, vision and other screening tests to detect potential problems

#### **Diagnostic**

Performing diagnostic tests to follow up when a risk is identified

#### **Treatment** Control, correct or reduce health problems found

Early and Periodic Screening, Diagnostic and Treatment (EPSDT) Benefit Requirements

# **EPSDT Services: Where to Go**

EPSDT Skilled Services	EPSDT Personal Care Services (PCS)
Requested by the Member's Provider	Requested by Member and Care Coordinator
<b>Private Duty Nursing, Physical Therapy, Occupational Therapy, Speech Therapy:</b> To make a request, the servicing agency calls into the Utilization Management (UM) Intake department at <b>877-232-5518</b> (the servicing agency must have a provider order to initiate the request). If approved, an authorization will be issued to the servicing agency.	The member's assigned care coordinator will submit the request and required documentation to UM for review/approval. The member will also need to select a PCS agency prior to submission.
Outpatient Therapies are reviewed by Carelon. Utilizing the Carelon Provider Portal is the most efficient way to initiate a case, check status, review guidelines, view authorizations/ eligibility and more: <u>https://www.providerportal.com/</u> OR call the Carelon at 800-859-5299.	<b>Required Documentation:</b> ADL age-appropriate Assessment Tool, supplemental notes, EPSDT PCS allocation tool, PCS/Agency selection and a PCP order.
All codes that require prior authorization are posted on the PA grid, differentiated by Carelon and internal review. The criteria and medical documentation needed is listed on the PA grid at <a href="https://www.bcs.nc.om/docs/provider/nm/cc-pagrid-07012022.pdf">bcs.nc.om/docs/provider/nm/cc-pagrid-07012022.pdf</a>	EPSDT PCS providers should be registered as a provider type <b>324- Nursing Agency, Private Duty</b>

# **Non-Emergency Medical Transportation**

Non-Emergency Medical Transportation (NEMT) is a Covered Service for all BCBSNM members. ModivCare is our contracted vendor.

- ModivCare provides rides to and from medical appointments or mileage reimbursement. Special needs are accommodated.
- ModivCare may obtain or ask the member (or member's parent or representative) to obtain verification that an appointment has taken place.
- NEMT helps to lower appointment "no-shows."
- NEMT is NOT for emergencies or transfers between facilities, cannot be used for trips to a pharmacy. NEMT can be coordinated for "non-emergent" discharges from a facility, clinic, etc.
- NEMT can also be used to request a standing order such as dialysis or chemotherapy.
- Members are educated to make a reservation at least three days in advance by calling 866-913-4342.
  - To return home, members call **866-418-9829** after their appointment. They may also call this number to get a ride to Urgent Care after hours or check status of a transportation reservation.



# **Supportive Housing**

BCBSNM has Behavioral Health and Physical Health housing specialists to help members find resources.

- Finding and applying for housing
- Checking that the living area is safe and ready for move-in
- Getting necessary household supplies
- Creating a housing plan
- Coaching on how to keep good relationships with neighbors and landlords
- · Coaching about how to follow rules from the landlord
- Education on renter's rights and responsibilities
- Assistance in fixing renter issues
- Regular review and updates to housing plan
- Help finding community resources to keep the house or apartment in working order

To receive this service, members must meet certain requirements.

To find out if a member qualifies for these services, please call the **BCBSNM Supportive Housing Specialist** at **877-232-5518**.

## Identification of Substance Use Disorder and Serious Mental Illness

BCBSNM has internal peer support specialists who can help engage members with complex needs.

- They use their lived experiences to help members meet their treatment goals and try to engage them in required treatment.
- They can help providers identify needed resources for members who struggle with mental health and substance use needs.

BCBSNM has liaisons in all psychiatric facilities. These liaisons help facilities and members with discharge planning to identify gaps, barriers and resources.

They make sure appointments are set and help with any needed transportation. Their goal is to help members with a more successful discharge back to the community. If you have identified a member who needs extra help with their mental health and/or substance use needs, please contact BCBSNM Member Services at 866-689-1523 and ask to speak to a behavioral health coordinator or a recovery support assistant.

# **Prior Authorization**

# **Prior Authorization: Hospitalizations**

Please notify BCBSNM at 877-232-5518 regarding:

- Elective hospitalizations
- Emergent hospitalizations in the event the service is due to an emergency, or following a visit to the Emergency Department, the facility must notify BCBSNM within 1 working day of the admission



# **Prior Authorization Compliance**

BCBSNM complies with applicable legal and accreditation requirements for prior authorizations, including, but not limited to, the New Mexico Prior Authorization Act and NCQA, such that BCBSNM accepts the standard prior authorization form promulgated by the New Mexico Office of Superintendent of Insurance and makes prior authorization decisions within:

- 7 Calendar days after receipt of standard request
- 24 hours after receipt of expedited request

It is critical that the provider furnish all relevant documentation and information in support of the request, because we will make a decision based on what we have by the time of the deadline for a decision.

For select categories: Radiology members over 18 years old, PA requests should be sent to Carelon which may have minimally different processes that remain compliant with all applicable laws and accreditation requirements, see <a href="https://www.providerportal.com/">https://www.providerportal.com/</a> for more information.

### **Carelon Medical Benefits Management**

BCBSNM has contracted with Carelon to provide pre-service authorization for various services.

Please visit <u>our website</u> for a complete list of procedures which require prior authorization through Carelon.

Please use <u>Availity</u> for all other services that require a referral and/or preauthorization.

Services performed without preauthorization may be denied for payment, and the rendering provider may not seek reimbursement from members.

> The Carelon web portal is available 24/7. Please call **800-859-5299** 8 a.m. – 5 p.m., MST, M-F



### **Claims and Billing**

### I/T/U Timely Filing of Claims

- Best Practice: Claims should be filed within 90 days; must file no later than two (2) years from the date of service.
- If there is a primary carrier, timely filing requires (1) filing with the primary carrier within 180 days from the date of service; and (2) filing with BCBSNM within two (2) years from the date of the service (no exceptions). The primary carrier EOB must be attached or the information from the EOB must be entered in Availity.
- If there is not a primary carrier and no documentation furnished that the claim was sent to the wrong carrier within two (2) years from the date of service, all claims submitted after two (2) years from date of service will be denied.



### **Claims Submission Best Practices**

#### **Member Information**

- Name, date of birth and gender
- Member's ID number (as shown on the member's ID card, including the 3-digit alpha prefix YIF)
- Individual member's group number, where applicable

#### **Participating Provider Information**

- Provider's Tax Identification Number
- Provider NPI number and Taxonomy (Type 1 and Type 2, if applicable)
- Participating Provider Name and address
- Place of service code
- Preauthorization number, if required

#### **! Reminder to Providers**

• Before submitting claim, validate that all charges are listed, and all necessary information has been provided to avoid late charges and/or corrected claims.

#### **Visit Information**

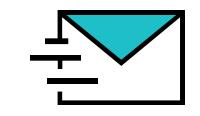
- Indication of:
  - Job-related injury or illness, or
  - Accident-related illness or injury, including pertinent details
- ICD-10 diagnosis codes
- CPT<sup>®</sup> procedure codes
- NDC codes in accordance with Medicaid requirements
- Date(s) of service(s)
- Charge for each service

### How to Submit Claims



#### **Electronic Submission**

- Payer ID MC721
- For information on electronic filing of claims, contact Availity at **800-282-4548**



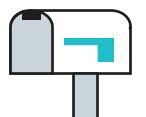
#### **Paper Submission**

 Must be submitted on the CMS-1500 or CMS-1450(UB-04) claim form



#### **Duplicate Claims**

 Verify claims receipt and adjudication with BCBSNM, via Availity, prior to resubmitting to prevent denials



#### Submit forms to:

- Claims: BCBSNM, P.O. Box 650712 Dallas, TX 75265-0712
- Appeals: BCBSNM, P.O. Box 660717 Dallas, TX 75266-0717

### Hold Members Financially Harmless

Participating providers and sub-contractors of providers agree that in no event ... will participating providers bill, charge, collect a deposit from, seek remuneration or reimbursement from, or have any recourse against a member to whom health care services have been provided, or person acting on behalf of the member for health care services provided.

Participating providers are prohibited from collecting any payment for noncovered services from the member.

Providers must not bill members or accept payment from members for noncovered services unless all requirements of Section 8.302.1.16 NMAC have been satisfied: (1) provider advised member before furnishing a noncovered service that it is not covered; (2) provider gave member information about necessity, options and charges for the non-covered services; and (3) member agreed in writing to receive the non-covered services with knowledge that they will be financially responsible for payment.

### **Reminder about Payment for Admission**

- If a member is hospitalized at the time of enrollment, disenrollment or suspension into or from managed care, the payor at the date of admission will be responsible for payment of all covered inpatient facility and professional services provided within a licensed acute care facility, non-psychiatric specialty unit, or hospital until the date of discharge.
- If a member becomes enrolled during the hospital stay, the MCO would be responsible for payment from the member's effective date.
- Upon discharge, the member becomes the financial responsibility of HCA or the MCO.

### **Additional Claims Reminders**

#### **Coordination of Benefits (COB)**

Blue Cross and Blue Shield of New Mexico Medicaid Managed Care plan is always the payer of last resort

Claims should be submitted with the complete primary insurance Explanation of Benefits or primary insurance payment information if submitted electronically

For members with both Medicare and Medicaid, Medicare is considered the member's primary insurance

#### **Encounter Reporting**

BCBSNM is required by HCA to report ALL services rendered to Blue Cross and Blue Shield of New Mexico Medicaid Managed Care plan members

#### **Billing Audits**

We will conduct both announced and unannounced site visits and field audits to contracted providers defined as high risk (providers

field audits to contracted providers defined as high-risk (providers

with cycle/auto-billing activities, providers offering durable medical equipment (DME), home health, behavioral

health and transportation services) to ensure services are rendered and billed correctly

### National Drug Code (NDC)

# 11-digit NDC, units of measure and units are all required:

- When billing for injections/other drug items on CMS1500 and UB04 claim forms, and 837 electronic transactions; HCA requirement as of Sept. 2010
- When reporting injections/other drug items administered in outpatient offices, hospitals and other clinical settings on CMS1500 and UB04 claim forms, and 837 electronic transactions.



### **Recoupment Information**

Should an auto-recoupment occur from a future payment, the Provider Claim Summary will show the following:

- Patient name, patient account number (if available), BCBSNM group and member number
- Overpaid claim number, dates of service, amount taken and an abbreviated overpayment reason
- It may be necessary to offset an overpayment from multiple checks

Please save your recoupment letters to assist you in balancing your payments. Overpayments can be returned to:

Blue Cross and Blue Shield of New Mexico Attention: Collections Department P.O. Box 660058 Dallas, TX 75266-0058

## **Additional Claim Information**

- Do not submit unsolicited medical records wait for request and only submit the information requested.
- **High Dollar** (claims that will pay \$100k or greater), Assistant Surgeon, and other claims may require an itemized statement and/or medical records. A letter will be mailed that explains exactly what is needed and the records/itemized statement should be mailed or faxed with that letter.
- Do not submit medical records via Availity records can be faxed or mailed and should be submitted with the letter that requested the records.
- Provider Claim Summaries (PCS) can be found in Availity, Electronic Remittance Advice (ERA), or will be mailed to address on file. Please reconcile your accounts prior to calling Customer Service for claim status. Provider who have hired Thirdparty vendors can grant access to Availity for purposes of checking claim status.



### **Provider Resources**

### **Provider Resources**

Within our BCBSNM Provider site (<u>https://www.bcbsnm.com/provider/</u>), you can:

- Review our Provider Reference Manual (PRM)
   <u>https://www.bcbsnm.com/docs/provider/nm/medicaid-prm.pdf</u>
- Access and/or request specialized training
- Keep up to date on the latest pharmacy updates and trainings <u>https://www.bcbsnm.com/provider/pharmacy/pharmacy-program/medicaid</u>
- Review and/or sign up for our monthly Provider Newsletter, Blue Review
- Access claims and benefit tools within our Education & Reference tab section such as:
  - Clear Claim Connection
  - $-\,CoverMyMeds^{\mathbb{R}}$
  - DNoA Connect
  - Interpreter Services

### **Provider Resources-Continued**

#### **Education & Reference tab: Availity Specific Tools**

- Availity<sup>®</sup> Essentials
- Altruista Health's *GuidingCare<sup>™</sup>* Portal via Availity<sup>®</sup> Provider Portal
- Availity<sup>®</sup> Authorizations
- Availity<sup>®</sup> Attachments: Submit Recommended Clinical Review Requests
- Availity Eligibility and Benefits
- Claim Inquiry Resolution High-Dollar, Pre-Pay Reviews (Availity)
- Claim Reconsideration Requests (Availity)
- Claim Status (Availity)
- Electronic Claim Submission via Availity<sup>®</sup> Essentials

- Electronic Clinical Claim Appeal Requests (Availity)
- Electronic Refund Management (Availity)
- Fee Schedules via Availity<sup>®</sup> (Professional Providers)
- Manage My Organization in Availity<sup>®</sup> Essentials
- Medical Record Status Viewer (Availity)
- National Drug Code (NDC) Units Calculator Tool via Availity<sup>®</sup>
- Patient Care Summary (Availity)
- Patient ID Finder (Availity)
- Provider Claim Summary (Availity)
- Remittance Viewer (Availity)

### **Tribal Contact Sheet**

#### **Tribal Liaisons**

- Bonnie Vallo, Community Outreach Specialist, Tribal Affairs Specialist, (Laguna/Acoma Pueblo)
- Office: 505-816-2210 / Cell: 505-999-0379
- Email: <u>Bonnie\_Vallo@bcbsnm.com</u>
- Julia Platero, Community Outreach Specialist, Tribal Liaison (Dine')
  - Office: 505-816-2131 / Cell: 505-508-9030 /
  - Email: <u>Julia\_Platero@bcbsnm.com</u>
- Winona Gishal, Community Outreach Specialist, Tribal Liaison (Dine')
- Office: 505-816-2116 / Cell: 505-604-7047 /
- Email: Winona Gishal@bcbsnm.com

#### Network

- Tricia MacLaughlin, Sr. Provider Relations Rep
- Email: Tricia\_Maclaughlin@bcbsnm.com

#### **Pharmacy Contacts**

- **Carmella Rivera**, Supervisor Pharmacy Programs
- Email: Carmella\_Rivera@bcbsnm.com
- **Sunny Padilla**, Pharmacy Operations Representative
- Email: Senaida\_Padilla@bcbsnm.com
- Ankit Patel, Clinical Pharmacy Manager
  - Email: Ankit\_X\_Patel@bcbsil.com
- Kunal Parekh, PharmD Clinical Pharmacy Manager
- Email: Kunal\_Parekh@bcbsil.com

#### **Benefit Specialist**

Email inquiries to: GBSCentennialCareInquiries@bcbsn m.com

Claims Fax #: 859-469-7767

- Melanie Montoya, Benefit Specialist
  - Email: Melanie\_Montoya@bcbsnm.com
- Hollyann Garrod, Benefit Specialist
  - Email: Hollyann\_Garrod@bcbsnm.com

Additional points of contact are available within the <u>Provider</u> <u>Reference Manual (PRM)</u>

### How to Find In-Network Providers

- Search our online and printed provider directories
- Select the appropriate "Plan,"
   Blue Cross and Blue Shield of New Mexico Medicaid (Turquoise Care)
- Select the city, state or ZIP
- Browse by Category or search by Provider Specialty
- Results can be viewed by "List" or "Map"
- Results can be sorted by:
  - Best Match
  - Distance
  - Quality
  - Rating
  - A-Z
  - Z-A
  - Tier

PlueCross BlueShield of New Mexico				English + Log
	Browse or s	Good Afternoon! earch to find the car	e you need.	
	Pieres New Mexico Medic	chy, state or zip said (Turquoise Ca <b>T.</b> <u>Albuquerque, NM — t</u>	37113 ┥	
	Search by provider name or specialty			٩
	Browse by Category	All Provider (Å) Types (A-Z)	All Specialties 🔒 (A-Z)	
	Find results using these care categories	A provider is a licensed doctor, facility, or health care professional. A PCP is a provider	Doctors may choose to focus their medical practice on a certain disease, part of the body	
	Medical Care [♣]	Urgent Care	Behavioral Health 🦻	

Member Rights and Responsibilities

### **Member Enrollment**

Medicaid income determination and enrollment processes are completed by the Income Support Division of HCA.

Individuals choose a Managed Care Organization or are autoassigned\* to one.

Members have the opportunity to change MCOs within the first three months following enrollment. If a member changes MCOs, they will remain with the new MCO until the next open enrollment period.

Native American members may change enrollment between New Mexico's Medicaid fee-for-service program and the Turquoise Care program at any time.

Members may submit requests to HCA to change prior to the next open enrollment for unique or special circumstances.

\*The percentage of members given to any one MCO is determined by HCA based on factors such as if the MCO is new to Turquoise Care quality measures, cost or utilization management performance or other determinants at HCA's discretion. HCA attempts to assign a new member, e.g. a newborn, to a family member's MCO and returns members to their former MCO within certain time frames. When all of that has been met, then they are randomly auto-assigned.



### Member Rights and Responsibilities

Members have specific rights and responsibilities:

They are educated about them in the Member Handbook, at community events with Community Outreach and at Member Advisory Groups, such as the Native American Advisory Board (NAAB).

Please review these as they set forth some of the important expectations of your interactions with members.

Member responsibilities include how they should conduct themselves when dealing with providers and their staff.



### Member Services Contact Information

For Blue Cross New Mexico Medicaid<sup>sM</sup> members, there is nothing they need to do to keep their benefits. Members will have all the health care benefits they had with Centennial Care plus more with Turquoise Care.

Members may call, write or visit our website for questions regarding Turquoise Care. Our phone number is listed on the back of the member ID card.

#### Phone: 866-689-1523

Members with hearing or speech impediments can call the TTY/TDD line at 711

#### Write to Member Services:

Blue Cross and Blue Shield of New Mexico P.O. Box 650712 Dallas, TX 75265-0712

#### Website:

https://www.bcbsnm.com/turquoise-care-welcome

### Medicaid Ombudsman

The BCBSNM ombudsman specialist advocates for members' rights by fairly exploring problems and utilizing Medicaid guidelines and BCBSNM resources at no cost.

Phone: 888-243-1134

Email: <a href="mailto:ombudsman@bcbsnm.com">ombudsman@bcbsnm.com</a>

### Primary Care Provider Assignment

- Members may select a participating PCP within 15 days of enrollment
- If a PCP has not been selected within 15 days, members will be autoassigned to a PCP:
  - Members will be auto-assigned to a particular PCP,
     e.g., PCP is of record for one or more family members
  - Auto-assignment is based on age, gender and ZIP code
- Members may change PCPs at any time for any reason
- Dually Eligible Medicare and Medicaid Members:
  - Members not dually enrolled with BCBSNM may see any Medicare-participating PCP and should present both ID cards when visiting a provider.
  - For dually eligible Medicare and Medicaid members, BCBSNM will be responsible for coordinating the primary, acute, behavioral health and long-term care services with the member's Medicare PCP.



# The front of the card includes:

- Member name
- ID number
- Benefit information
- Type of plan
- RxBIN/RxPCN

# The back of the card includes:

- Important phone numbers to coordinate services, e.g., transportation scheduling and ride assist
- Prior authorization request instructions

### Member ID Cards – Turquoise Care and ABP

**Full Medicaid** 

Subscriber Name: ABC SAMPLE	PCP <sup>.</sup>	
Identification No: YIF 123456789		
Group Number: N72100 Date of Birth: October 11, 2023 Enrollment Effective Date: October 11, 2023 Medicaid ID: 123456789	Office Visit Emergency Room* Urgent Care Hospital	\$0.00 \$0.00 \$0.00 \$0.00
RxBin: 011552 RxPCN: SALUD	*You may be billed \$0.00 f emergency use of the ER.	or non

#### Alternative Benefit Plan (ABP)

of New Mexico	TUROUOISECARE	
Subscriber Name: ABC SAMPLE Identification No: YIF 123456789	PCP: ABC SAMPLE 505-727-4500	
Group Number: N72100 Date of Birth: July 15, 1977 Enrollment Effective Date: March 01, 2022 Medicaid ID: 2001217597 Alternative Benefit Plan	Office Visit Emergency Room* Urgent Care Hospital	\$0.00 \$0.00 \$0.00 \$0.00
RxBin: 011552 RxPCN: SALUD	*You may be billed \$0.00 for non emergency use of the ER.	

#### State Plan

of New Mexico	TUROUOISECARE	
Subscriber Name: ABC J SAMPLE Identification No: YIF 123456789	PCP: SAMPLE 5753829292	
Group Number: N72100 Date of Birth: November 24, 1973 Enrollment Effective Date: June 01, 2021 Medicaid ID: 2000640038 State Plan	Office Visit Emergency Room* Urgent Care Hospital	\$0.00 \$0.00 \$0.00 \$0.00
RxBin: 011552 RxPCN: SALUD	*You may be billed \$0.00 for non emergency use of the ER.	

#### Back of Card



### **ID Card Guidelines**

#### At each office visit / admission:

- Ask for the member's ID card
- Copy/scan both sides of the ID card and keep the copy with the patient's file
- Determine if the member is covered by another health plan and record information for coordination of benefits purposes, including Medicare coverage
- If the member is covered by another health plan, the provider must first submit the claim to the other carrier(s). After the other carrier(s) pay, submit the claim to BCBSNM.
- A BCBSNM ID card is <u>not</u> a guarantee of eligibility. Eligibility should be checked prior to the appointment/procedure.
- Refer to the member's ID card for the appropriate:
  - Telephone number to verify eligibility
  - Copayment specific to the member's coverage/type of plan



### **Appeals and Grievances**

### Appeals and Grievances (A&G)

#### Appeal

A request for review of an "action" taken by BCBSNM about a service. An action is when BCBSNM denies, delays, limits or stops a service. This can be regarding a medical, behavioral health, prescription, transportation, vision or dental service.

To file an appeal:

Phone: 800-693-0663

#### For standard appeals or grievances afterhours,

call 877-232-5520 to leave a message. We will return your call within 24 business hours.

Fax: 888-240-3004

#### Write:

Use the form at

bcbsnm.com/pdf/forms/prov-appeal-medicaid-mem.pdf

#### Grievance

An expression of dissatisfaction by a member or a participating provider about any matter or aspect of BCBSNM, or its Medicaid Managed Care operations, e.g., wait times, cleanliness of office, quality of care received, etc.

To file a grievance:

Phone: 800-693-0663

Fax: 888-240-3004

#### Write:

Blue Cross and Blue Shield of New Mexico Attn: Turquoise Care Appeals and Grievance Coordinator P.O. Box 660717 Dallas, TX 75266-0717

Email: <u>GPDAG@bcbsnm.com</u>

### A&G Timeline

Providers may request an appeal on behalf of a member with the member's authorization for pre-service appeals. This does not apply to expediated appeals.

#### Appeal

- Need to be requested by the provider within 60 calendar days from the date of the notice of action
- Acknowledgement will be made within 5 calendar days of receipt
- Will be resolved within 30 calendar days unless it is in the best interest of the member to extend the time by 14 calendar days
- HCA must approve extension requests that are requested by the plan

#### Grievance

- Acknowledgement will be made within 5 calendar days of receipt
- Will be resolved within 30 calendar days

### **Internal Provider Appeals or Grievance Process**

- When the A&G Department receives an appeal or grievance from a provider, it is electronically or manually date stamped to indicate the corporate received date.
- The A&G Department sends a written acknowledgement letter to the provider within 5 business days.
- The A&G staff ensure that the person who reviews and resolves the appeal was not involved in the initial determination.
- The A&G staff conducts an investigation and notifies the provider if an extension is required.
- The A&G staff sends a resolution letter to the provider within 30 calendar days.
- The A&G staff updates the electronic system with the resolution information.

### Appeals and Grievances – Provider Responsibilities

- Providers should instruct the member to contact Member Services at the number listed on the back of the member's ID card if they have a complaint or concern.
- Participating providers must cooperate with BCBSNM and members in providing necessary information to resolve the appeal/grievance within the required time frames.
- Providers need to submit the pertinent medical records and any other relevant information. In some instances, providers must give information in an expedited manner to allow BCBSNM to make an expedited decision.
- Providers cannot use a statement signed by the eligible recipient or their authorized representative to accept responsibility for payment of a denied claim if services have been rendered unless such billing is allowed by HCA Medical Assistance Division rules.



# Appeals and Grievances – Provider Responsibilities (cont.)

- Providers must not request an expedited appeal unless the normal 30 days puts the member's health at risk. Blue Cross and Blue Shield of New Mexico automatically provides an expedited review for all requests related to a continued hospital stay or other health care services for a member who has received emergency services and is still in the hospital.
- Providers need to submit the pertinent medical records and any other relevant information. In some instances, providers must give information in an expedited manner to allow BCBSNM to make an expedited decision.



Critical Incident Reporting

### Critical Incident Reporting in the HCA Portal

Please refer to this section in the Provider Reference Manual

- A critical incident is any occurrence that represents actual or potential serious harm to the well-being of a member or others.
  - Reporting a critical incident helps:
    - Ensure that everyone assisting the member has the most current information;
    - Address potential gaps in the member's care;
    - Expedite actions to help meet the member's needs.
- Allegations of abuse, neglect (including self-neglect), exploitation, sentinel events (severe harm), deaths (expected and unexpected), emergency services, law enforcement, environmental hazards, and elopement/missing for select Categories of Eligibility (COEs) must be reported to HCA through the Critical Incident Reporting ("CIR") system portal at <u>criticalincident.hsd.state.nm.us</u>. Additional COEs may be reported outside of the portal.

### Critical Incident Reporting (CIR)

- All physical and behavioral health contracted providers are required to attend the annual critical incidents training.
- Critical Incident Reporting (CIR) should be filed within 24 hours of knowledge of an incident; file the next business day in the event.
- Personal Care Service (PCS) providers are required to file CIR's for "Neglect/Insufficient Staffing". Documentation of follow-up conducted will be entered into the CIR diary entry according to "Risk Level"
  - Some examples are:
    - Agency has not had a caregiver to send out for an extended period
    - Member is a fall risk with no natural support
    - Members caregiver was scheduled to work 9am-5pm, but was only able to stay until 2pm
- If providers suspect abuse, neglect or exploitation of members, they are mandated by law to contact:
  - Adult Protective Services by phone at 866-654-3219 or via fax at 505-476-4913; or
  - Children, Youth & Families Department at 855-333-7233; and/or
  - Contact law enforcement or the appropriate tribal entity

### Critical Incident Reporting & Member Access to Services

- To help members access the services available, providers can direct members to call the number on the back of their card.
- BCBSNM will conduct telephonic outreach to the member. This will serve as an
  opportunity to discuss our members' health, safety, and wellbeing. We also discuss services
  available such as medical care, counseling and/or support, in the event the member has been
  impacted by a critical incident.
- We at BCBSNM prioritize the health, wellness, and safety of our members and inform them that they have access to necessary services throughout the incident reporting and investigation process. We also provide clear instructions on how members can access these services, including contact information for support resources and any available emergency hotlines..

Home and Community Based Service (HCBS) Providers

### HCBS Final Settings Rule Annual Attestation/Screening Tool and Audit

HCBS Providers will be required to complete an annual Attestation & Screening tool, along with an on-site audit completed by one of the Managed Care Organizations (MCO).

MCOs will train providers annually on the HCBS Final Settings Rule Requirements.

Providers will be required to complete an <u>annual Attestation & Screening Tool.</u>

MCOs will conduct annual on-site audits/screenings to initiate remediation process as applicable.

Care Coordination assessments and touchpoints will allow MCOs to gather valuable information on the HCBS Final Settings Rule Requirements.

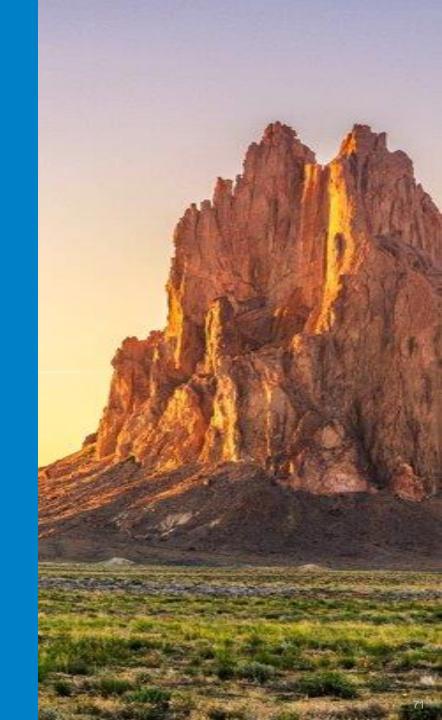


### Agency Based Community Benefit (ABCB) Annual Audits

MCOs will audit ABCB providers on an annual basis to determine compliance with the requirements set forth for all ABCB's as defined in the Turquoise Care Managed Care Policy Manual and the New Mexico Administrative Code (NMAC).

All elements of the audit are included under Section 8 of the Managed Care Policy Manual and Section 8.320.2.18.C NMAC.

This audit includes all ABCB Provider Types



### **Care Coordination**

## **Care Coordination**

The Care Coordination team assists members and their families with accessing services to help meet their health care needs.

### **Reasons for Care Coordination Referrals include:**

- Qualifying change in condition
- Non-compliance with medication or treatment plan
- Untreated or unaddressed medical, behavioral health or substance abuse needs
- Health related social needs
- Polypharmacy (use of six or more different medications)
- High in-patient admissions
- High emergency room usage
- A patient in need of community benefits, such as but not limited to Personal Care Services, Behavior Support and Assisted Living
- Assistance managing care for complex needs and disease management

### The Care Coordination team consists of:

- Non-clinical member care coordinators and health coordinators
- Clinical care coordinators with health care backgrounds: registered nurses, social workers (LMSW, clinical SW) and others
- Community health workers
- Peer support specialists

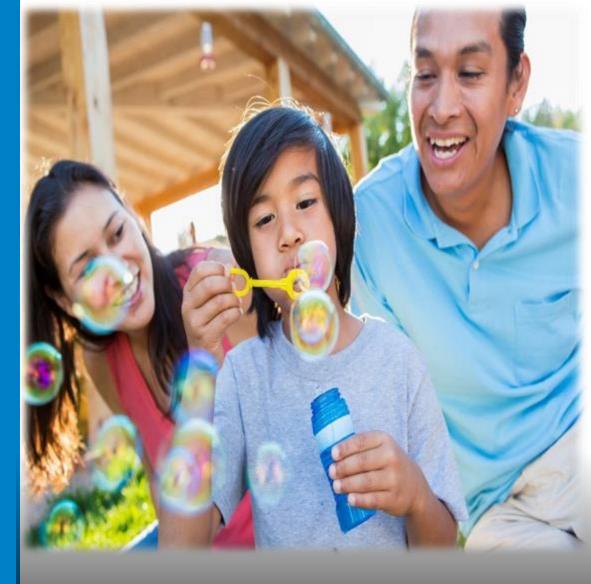
## Types of Care Coordination

#### **Longitudinal Care Coordination**

Members with chronic conditions that are not stable and/or complex social issues

#### **Complex Care Coordination**

- Assists members with complex needs
- Members will be assigned a complex care coordinator if they:
  - Have co-occurring or comorbid health condition needs
  - Focusing on needs, support and guidance for treatment decisions
  - Coordinate services and care among active treatment providers
  - Examine daily lifestyle and choices that impact diagnosis
  - Find resources in the community
  - Answering questions about treatment, medications, and overall health
  - Identify warning signs of relapse and developing an action plan to deal with those issues
  - Reducing risk of being readmitted to the hospital
  - Assist in preparation for Transplant



For questions regarding BCBSNM's Care Coordination services, call **877-232-5518** 

## Native American Care Coordinators

- Native American care coordinators are available upon request.
- If a Native American member requests a Native American care coordinator and one is not available, a community health worker will be present for all inperson meetings with the member and a non-Native American care coordinator.
- Blue Cross and Blue Shield of New Mexico facilitates a language translation service called "Language Line." The provider's staff will need to contact Member Services and request this service at 866-689-1523.



## Health Risk Assessment (HRA)

 The HRA is a standardized health screening that evaluates the health risks and allows for identification of the member's current health needs. If the member

is agreeable to Care Coordination, a more comprehensive assessment is completed by the care coordinator and at that time the member's level of care is established.

- The HRA may be conducted via telephone or in person.
- Members who are not determined to meet the moderate or high level of care, are reviewed through quarterly claims mining. If, at that time, the member has or had a change in health status, they are assigned to a care coordinator and a Comprehensive Needs Assessment (CNA) is attempted.

## **Comprehensive Needs Assessment (CNA)**

- The CNA is a face-to-face assessment performed in the home\* to identify areas of need and to help develop a care plan to address individualized needs.
  - Includes the member and several team members such as providers, school representatives, homemakers, family members and others who are part of the member's life
  - Can be performed outside of the home if HCA has granted an exception
- A new CNA will be attempted **biannually for high-risk members**, **annually for moderate-risk members** and at any time if there is a change in the member's health condition.
- PCPs and members will have a copy of the care plan.

\*The CNA may be conducted outside of the member's primary residence if the member is homeless, or in a transition home; part of the jail-involved population preparing for release; or is in a Health Home or a Full Delegation Model.

### BCBSNM Supports an Integrated Care Approach

BCBSNM offers a seamless program for our Medicaid members to help meet their health care needs across the full array of Medicaid Covered Services:

- Acute and long-term care
- Behavioral health care
- Home and community-based services a member must meet Nursing Facility Level of Care criteria to be eligible for home and community-based services

Members will have the opportunity for all Covered Services and Value-Added Services to be delivered in an integrated manner:

- Using a person-centered approach
- Developing personalized plans
- Furnishing appropriate access to Medicaid covered services



## **BCBSNM Teams to Support Our Members**

## Dedicated Care Coordination Teams to Support

- Children in State Custody
- Dual Special Needs Members
- Refugees
- Behavioral Health
- Members in Nursing Facilities
- Members with Brain Injury
- Medically Fragile Members in collaboration with UNMH
- Members with Developmental Disabilities
- Justice (Incarcerated Members)
- Transitions of Care
- Comprehensive Addiction and Recovery Act-Drug Exposed Infants

### **Specialized Programs**

- Complex Care Coordination Program
- Disease Management Program
  - Focusing on adult diabetes and pediatric asthma
- Emergency Room Reduction Program

### Community Health Worker/ Peer Support Specialists

- Identify mental health and substance use resources
- Identify resources for housing for low-income and homeless
- Identify resources for meals, wood for wood stoves in the winter, water for those without running water
- Multiple community resources for heating, electricity, etc.
- Decrease emergency room utilization by linking members up with providers for care

### **Paramedicine Team**

 Our team works with an independent ambulance provider that goes to the member's home following certain

hospital discharges

## Children in State Custody (CISC)

- Native American members can choose the MCO they would like to be enrolled in.
  - All members that are considered CISC will be initially enrolled through Presbyterian Health Plan.
- BCBSNM has a team of High Needs Care Coordinators
- High Needs Care Coordinators receive specific training for members involved in Children, Youth and Families (CYFD) juvenile justice services, protective services, behavioral health services and caretakers.
  - Children in State Custody (CISC)
  - Children in the Juvenile Justice System
  - Behavioral Health Services
- Coordinate discharge planning from hospitals and institutions (e.g. Nursing Facilities, Jails/Prisons, Juvenile Detention Centers, RTCs)
- High Needs Care Coordinators work closely with CYFD to identify children who may be highrisk, experiences traumatic events, engaging in delinquent behavior, or signs of SED or SMI.
- BCBSNM Members who are identified as CISC are required to have a comprehensive well child checkup within 30 days of coming into state custody.
- No reject and no eject for CISC

## No Reject and No Eject Provision

Providers must follow the no reject and no eject provision as defined below

- <u>No Reject</u> = the provider must accept the referral for eligibility and medical necessity determination. If the Member is Medicaid eligible, meets the Serious Emotional Disturbance (SED) criteria, and meets medical necessity, the provider must coordinate all needed services through Comprehensive Community Support Services (CCSS) and High Fidelity Wraparound (HFW) service providers for CISC. A provider will not discriminate against nor use any policy to practice that has the effect of discrimination against an individual on the basis of health status or need for services.
- <u>No Eject</u> = the provider must continue to coordinate services and assist Members in accessing appropriate services and supports.



## Assessments to Improve Delivery Systems

There are many evidence-based quick assessments that BCBSNM utilizes. Here are some examples.

### Assessments

- Health Risk Assessment
- Comprehensive Needs Assessment
- Monitor claims to identify members who might have high needs

### Examples of other types of assessments and resources providers can utilize in their practice:

- The Patient Health Questionnaire (PHQ)-9 is a nine-question, self-reported assessment that is easy to use and quickly scored. It is used to assess for major depressive disorder.
- General Anxiety Disorder (GAD)-7 is used to screen for anxiety, social phobias, post traumatic stress disorder and panic. Like the PHQ-9, it is a self-reported assessment with seven quick questions. It also is quickly scored to determine if a referral to treatment is needed.
- SAMHSA (Substance Abuse and Mental Health Services Administration) offers numerous tools to assist
  providers in finding treatment, resources and assessment for members. <u>SAMHSA.gov</u> has different evidence-based
  screening tools to help quickly screen for substance use needs, including NIIDA-Modified ASSIST, S2BI, Brief
  Screener for Alcohol, Tobacco and other drugs.

### BCBSNM Supports the Improvement of Delivery Systems

### **Treatment/Service Plans**

Some patients have substance use and/or mental health comorbidities, but without screening for them when indicated, they may be overlooked. There are evidence-based assessments that providers can utilize to efficiently assess a member's mental health or substance use needs. Those needs may include a referral for services from other providers. If a member's physical and mental health needs are addressed, their overall health is more likely to improve.

### **Discharge Planning**

When indicated, BCBSNM staff collaborate with the facility for discharge planning (i.e., transition to a lower level of care when treatment plan goals are met and reintegration into the community is appropriate). A comprehensive discharge plan typically includes transitional planning, including an outpatient appointment with a PCP, psychiatrist or other specialist. This also includes assessing the need for DME, medications and resources when discharged home from an acute care or nursing facility. Attempts are made to schedule an appointment for within 7 days of discharge.



# BCBSNM Supports the Improvement of Delivery Systems (cont.)

### Models of Care (Member Centered/Trauma Informed)

 BCBSNM makes available certain care model(s) (i.e., Clinical Guidelines) that have been designed so providers may better manage the care of the Blue Cross and Blue Shield of New Mexico Medicaid Managed Care population (including DSNP), focusing on known service utilization patterns.

#### Behavioral Health Level of Care Guidelines

- BCBSNM offers many Clinical Resources on our provider website at <u>bcbsnm.com/provider/</u>. These resources detail information on our Behavioral Health Care Management Program and Behavioral Health Level of Care Guidelines and resources. These programs help BCBSNM clinical staff identify members who could benefit from co-management earlier, and may result in:
- Improved outcomes
- Enhanced continuity of care
- Greater clinical efficiencies
- Reduced costs over time

## Care Coordinators Work in Tandem with Providers

### **Care Coordinators:**

- help connect members with providers to meet their health care needs to help improve quality of care
- conduct a Comprehensive Needs Assessment for all members in Care Coordination
- develop care plans
- educate members to better manage their conditions
- help build continuity of care
- may be part of a member's multidisciplinary care team
- receive alerts when their members are hospitalized to help with coordinating discharge planning and timely follow-up



## Juvenile Justice Facilities and Care Coordination

- BCBSNM has a Behavioral Health Care Coordination (BHCC) specialty team called, Transition of Care, they are assigned to every Juvenile incarcerated member and engage with members, Justice Facilities, Member's families and other stakeholders.
- A BHCC utilizes tools such as a Transition of Care Assessment
   & creation of Care Plan goals focused on a successful transition
- Assist Juvenile Facilities with Transition Planning which can include various treatment levels (Residential Treatment Center, Treatment Foster Care, Outpatient, etc.)
- Participate in Team Meetings
- Post-Release contact with members to ensure continuity of care
- Be a resource to In-Network Providers and BCBSNM Plan Benefits



Cultural and Linguistic Competency

## Cultural and Linguistic Services – Health Literacy

### **The Care Environment**

- Create a welcoming setting
- Make sure signs are understandable
- Give patients help with paperwork
- Watch for clues that a patient may need help
- Make your environment accessible

### **Providing Culturally Competent Care**

- Have trained bilingual/bicultural staff and interpreters available
- Communicate in ways that can be easily understood by different audiences
- Provide equal access to services for all groups
- Weave knowledge of patient's culture and community into policy and practice
- Provide print materials in the languages of the community



## **Clear Communication**

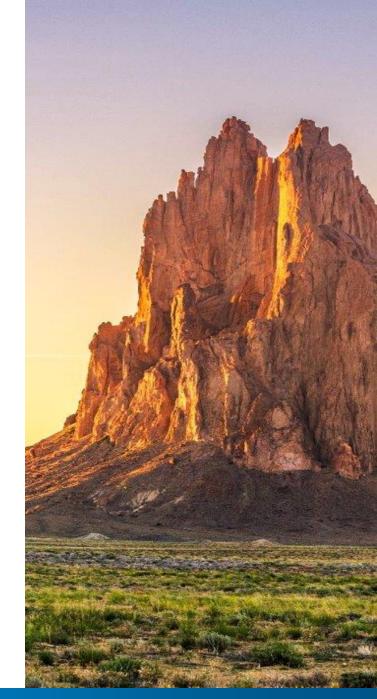
### **Using AIDET in a Health Literate Care Environment**

- A Acknowledge. Welcome the patient by name. This helps patients feel confident that you know and care
  about them and understand why they are there.
- **I Introduce**. Introduce yourself by position or role in terms people understand. This creates confidence you are the right person for the job. And they know who to follow up with, if needed.
- D Duration. Tell the patient how long the visit will take. Patients want to know how long they will be at the
  office or how long it will be until they get answers. When you respect a person's time, they become less
  anxious and can concentrate on what you are saying.
- E Explanation. Use plain language to explain the need-to-know information about what is going to happen. Using plain language allows the person to understand the exam/procedure, how it will feel and what it is for. This allows time for questions before things progress. This is a time to use teach-back if needed.
- T Thank you. Thank the patient for allowing you to care for them. Include an open-ended question
  regarding follow-up or other issues. Use teach-back one last time, if needed. People have choices. Let them
  know you appreciate their confidence and trust.

## Annual Cultural Competency Training Requirement

Annual Cultural Competency Training is required by the Health Care Authority (HCA) for all contracted providers.

The training is available on our BCBSNM provider website, along with the Cultural Competency Training Attestation.



## **Cultural Competency Resources**

Always Use Teach-back! Toolkit: <a href="mailto:teachbacktraining.org/">teachbacktraining.org/</a>

Building Health Literate Organizations: A Guidebook to Achieving Organizational Change: unitypoint.org/health-literacy-guidebook.aspx

Health Literacy Universal Precautions Toolkit – Agency for Healthcare Research and Quality Publication No. 10-0046-EF: <a href="https://antro.org/antro.org/literacy-toolkit/index.html">https://antro.org/literacy-toolkit/index.html</a>

Clear Health Communication Tools and Resources: <u>hsl.lib.unc.edu/health-literacy/communication-tools</u>

Angela Gonzales, MA, BCBSNM Community Health Educator: 505-816-3022, <u>angela\_gonzales@bcbsnm.com</u>

## Fraud, Waste and Abuse

### Fraud, Waste and Abuse

### **Reporting Fraud, Waste and Abuse:**

- Suspected fraud, waste and abuse should be reported to the BCBSNM Special Investigations Department (SID) by health care providers, subcontractors, vendors, members and other departments
  - Fraud: An intentional deception or misrepresentation by a person or an entity with the knowledge that the deception could result in some unauthorized benefit to himself/herself or some other person
  - Waste/Abuse: Inappropriate utilization of services and misuse of resources; typically is not a criminal or intentional act
- SID toll-free Fraud Hotline: 800-543-0867
  - Staffed and operational 24 hours a day, seven days a week, or
  - Report online at incidentform.com/BCBSFraudHotline.jsp



## **High-Volume Providers**



## **High-Volume Providers**

- High-volume specialists are identified by an annual high-volume claims report which reflects the number of claims filed. High-volume specialists will include a minimum of three specialties in addition to mandatory inclusion of Obstetrics/Gynecology. Specialties analyzed can include but are not limited to: Orthopedics (including Orthopedic Surgery), Rheumatology, Allergy/Immunology, Cardiovascular Disease and Ear-Nose-Throat (Otolaryngology). Other specialties may be identified based on the sub-populations, specific products/product lines or geographies.
- High-impact specialists are identified by an annual claims report which reflects dollars paid. High-impact specialists will include any specialties determined as high-impact, but not already captured by high-volume analysis or other mandatory inclusion. High-impact specialists will include, at a minimum, the specialty of Oncology.

## **Questions?**